

March of the Millennials – the Next Great Generation

16th February from 6.30 p.m. at Suvretta House

ATAG Family Office will speak about the challenges facing the Baby Boomers and Millennials in terms of succession planning.

They will cover succession issues from a private and corporate point of view, tax implications and opportunities and the impact the generation change might have on asset allocation.

Eric Sarasin – From Baby Boomers to Millennials – Case Study

Dr. Igor Rusek – Tax Implications and Opportunities

Prof. Dr. Nicole Conrad – Succession Planning

Claude Porret – Regulation versus Deregulation – Maintain Wealth over Next Generations

Following the presentation at the Festivo you are invited to enjoy an aperitif and inspiring conversations.

Presentation will be held in English. Free admission.

For information and reservation

+41 (0)81 836 36 36

info@suvrettahouse.ch

www.suvrettahouse.ch



Presentation at Suvretta House

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FAMILY OFFICE

